



DIOCESAN INVESTMENT FUND INVESTMENT APPLICATION FORM

ABN 32 991 362 517
PO Box 482
LISMORE NSW 2480
Phone 1800 802 516 Fax 02 6622 4238

Account Number

PLEASE USE BLOCK LETTERS.

MINIMUM AMOUNT OF \$100.00 REQUIRED TO OPEN OR TO MAINTAIN AN ACCOUNT.

24 Hours notice is required where withdrawals exceed \$25,000.

Title: (I/We – Mr, Mrs, Miss, Ms)

Surname:

Christian Names:

**A certified copy of photo identification
must be provided.**

Residential Address:

Postal Address

Telephone Number:

Mobile Telephone Number:

*I/We hereby tender the sum of \$ _____ as a loan to the Trustees of the Roman Catholic Church
Diocese of Lismore (Diocesan Investment Fund) in accordance with the terms of the Fund.*

INTEREST TO BE PAID TO:

- Myself Direct by Cheque
- Re-Invested in my Account
- My Bank Account

Name of Bank: _____

Branch: _____

BSB No: _____

Account No: _____

WITHDRAWALS CAN BE PAID DIRECT TO YOUR

BANK ACCOUNT BY ELECTRONIC TRANSFER.

IF YOU REQUIRE THIS SERVICE PLEASE COMPLETE

YOUR DETAILS HERE:

Account Holder's Names: _____

Name of Bank: _____

Branch: _____

BSB No: _____

Account No: _____

Tax File No.

Pension Exemption No.

Signature

Print Name

Date of Birth

Signature

Print Name

Date of Birth

Date:

JOINT ACCOUNTS PLEASE INDICATE METHOD OF OPERATION:

- Both to Operate
- Either to Operate

All investments are accepted AT CALL. Rates may vary from time to time in response to market conditions. The Diocesan Investment Fund (DIF) is not subject to the provisions of the Corporations Act 2001 nor has it been examined or approved by the Australian Securities and Investments Commission. Deposits with the DIF are guaranteed by CDPF Limited, a company established by the Australian Catholic Bishops Conference for this purpose. We welcome your investment with the DIF rather than with a profit oriented commercial organisation as a conscious commitment by you to support the Charitable, Religious and Educational works of the Catholic Church. Neither the DIF nor the Trustees of the Roman Catholic Church for the Diocese of Lismore are prudentially supervised by the Australian Prudential Regulation Authority; contributions to the DIF do not obtain the benefit of the depositor protection provisions of the Banking Act 1959; the DIF is designed for investors who wish to promote the charitable purposes of the DIF.